

Date: October 22, 2014

BSE Limited

PhirozeJeejeebhoy Towers, Dalal Street, Mumbai 400001

National Stock Exchange of India Limited

Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai · 400051

The Calcutta Stock Exchange Limited

7, Lyons Range, Kolkata 700001

Ref:

Scrip Code - BSE - 500089

Scrip Code - NSE - DICIND

Scrip Code - CSE - 13217

Sub: Failure of Delisting Offer

Dear Sirs,

This is to inform you that DIC India Limited ("Company") has received a letter dated October 22, 2014 from DIC Asia Pacific Pte Ltd, the promoter of the Company ("Acquirer"), on October 22, 2014, informing, based on the bid results of the proposed acquisition and voluntary delisting of the equity shares of the Company made by the Acquirer ("Delisting Offer") by way of the public announcement dated September 12, 2014 and the letter of offer dated September 22, 2014, the Delisting Offer has been unsuccessful since the number of the equity shares tendered by the public shareholders during the bid period has not reached the minimum number stipulated in Regulation 17 of Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009.

A copy of this letter is attached herewith as an annexure.

Thanking You,

Yours faithfully,

For DIC India Limited

Timir Baran Chatterjee

Senior Executive Vice President

(Corporate Affairs and Legal) & Company Secretary

Encl: as above

DIC INDIA LIMITED

Corporate Identity Number (CIN) No. L24223WB1947PLC015202 Transport Depot Road, Kolkata - 700 088, West Bengal, India Telephone : (033) 2449 6591-96, 2449 3984/85 Fax : (033) 2448-9039, 2449-2311 / 0433 / 8650

E-mail ID : dic.custcare@dic.co.in Website : www.dicindialtd.co



Color & Comfort by Chemistry

DIC ASIA PACIFIC PTE LTD

(Co. Reg. No.: 195700304Z) Regional Headquarters: 78 Shenton Way #19-01 Singapore 079120

Tel: (65) 6224-0600 Fax: (65) 6224-3313

Date: October 22, 2014

DIC India Limited Transport Depot Road, Kolkata, West Bengal - 700088

Sub: Failure of Delisting Offer

Dear Sirs,

This is to inform you that, based on the bid results of the proposed acquisition and voluntary delisting of the equity shares of DIC India Limited made by the Company ("Delisting Offer") by way of the public announcement dated September 12, 2014 and the letter of offer dated September 22, 2014, the Delisting Offer has been unsuccessful since the number of the equity shares tendered by the public shareholders during the bid period has not reached the minimum number stipulated in Regulation 17 of Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009.

Please take the same on your records and acknowledge receipt of the same.

Thanking You,

For DIC Asia Pacific Pte Ltd

Yoshiaki Masuda

Managing Director